



THE SOUTHERN GAS LIMITED

REGD. OFFICE : GOVIND POY HOUSE, 1ST FLOOR, POST BOX NO. 340, RUA DO PADRE MIRANDA, MARGAO, GOA - 403 601.

ADMN. OFFICE : MEERA CLASSIC, PHASE II, GOGOL, BORDA, MARGAO, GOA - 403 602.

TEL NO : (0832) 2724863 / 2724864 FAX : (0832) 2724865

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2013

PART I

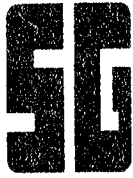
| PARTICULARS | Quarter Ended | | | Year to date figures for the period ended | | Previous year ended |
|--|---------------|---------------|---------------|---|----------------|---------------------|
| | 30.09.2013 | 30.06.2013 | 30.09.2012 | 30.09.2013 | 30.09.2012 | 31.03.2013 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Income from Operations | | | | | | |
| a) Net sales/ Income from operations (net of Excise duty) | 592.58 | 593.51 | 572.07 | 1186.08 | 1129.81 | 2328.12 |
| b) Other Operating Income | 12.00 | 10.69 | 11.88 | 22.69 | 23.55 | 46.03 |
| Total Income from operations(net) | 604.58 | 604.20 | 583.95 | 1208.77 | 1153.36 | 2374.15 |
| 2 Expenses | | | | | | |
| a) Cost of materials consumed | 172.98 | 184.11 | 197.25 | 357.10 | 387.33 | 789.27 |
| b) Purchase of stock-in-trade | 50.03 | 48.44 | 41.57 | 98.47 | 76.65 | 175.14 |
| c) Changes in inventories of finished goods, work in progress and stock in trade | 0.12 | (1.77) | 0.43 | (1.66) | 1.71 | (0.30) |
| d) Employee benefits Expenses | 105.69 | 106.59 | 96.65 | 212.28 | 190.9 | 428.45 |
| e) Depreciation and amortisation expense | 48.73 | 46.88 | 46.96 | 95.61 | 93.80 | 187.68 |
| f) Power & Fuel | 90.78 | 92.94 | 84.62 | 183.73 | 158.79 | 329.01 |
| g) Other Expenses | 114.09 | 93.81 | 98.00 | 207.90 | 186.4 | 409.09 |
| Total Expenses | 582.43 | 571.00 | 565.48 | 1153.43 | 1095.60 | 2318.32 |
| 3 Profit from operations before other income, finance cost and exceptional Items (1-2) | 22.15 | 33.19 | 18.47 | 55.34 | 57.76 | 55.83 |
| 4 Other income | 8.79 | 9.22 | 8.93 | 18.01 | 16.20 | 40.95 |
| 5 Profit/(Loss) from Ordinary activities before finance costs and Exceptional Items (3+4) | 30.94 | 42.41 | 27.40 | 73.35 | 73.96 | 96.78 |
| 6 Finance costs | 2.84 | 2.02 | 2.75 | 4.86 | 6.61 | 11.70 |
| 7 Profit/(Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6) | 28.10 | 40.39 | 24.65 | 68.49 | 67.35 | 85.08 |
| 8 Exceptional items | - | - | - | - | - | - |
| 9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 28.10 | 40.39 | 24.65 | 68.49 | 67.35 | 85.08 |
| 10 Tax expense | 9.36 | 13.15 | 7.94 | 22.51 | 6.53 | 14.14 |
| 11 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 18.74 | 27.24 | 16.71 | 45.98 | 60.82 | 70.94 |
| 12 Extraordinary items (net of tax expense) | - | - | - | - | - | - |
| 13 Net Profit (+)/ Loss (-) for the period (11-12) | 18.74 | 27.24 | 16.71 | 45.98 | 60.82 | 70.94 |
| 14 Paid-up equity share capital(Face value Rs.100 each) | 22.50 | 22.50 | 22.50 | 22.50 | 22.50 | 22.50 |
| 15 Reserves excluding revaluation reserves as per balance sheet of the previous accounting year | | | | | | 1223.69 |
| 16 i) Earnings per share (before Extraordinary items) (of Rs. 100 Each) (not annualised) -(Amount in Rs.) | | | | | | |
| a) Basic | 83.29 | 121.08 | 74.28 | 108.01 | 270.32 | 315.29 |
| b) Diluted | 83.29 | 121.08 | 74.28 | 108.01 | 270.32 | 315.29 |
| ii) Earnings per share (After Extraordinary items) (of Rs. 100 Each) (not annualised) -(Amount in Rs.) | | | | | | |
| a) Basic | 83.29 | 121.08 | 74.28 | 204.37 | 270.32 | 315.29 |
| b) Diluted | 83.29 | 121.08 | 74.28 | 204.37 | 270.32 | 315.29 |

PART II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2013

| PARTICULARS OF SHAREHOLDING | | | | | | | |
|--|--|--------|--------|--------|--------|--------|--------|
| A | 1 Public shareholding | | | | | | |
| | - Number of shares | 9,209 | 9,209 | 9,209 | 9,209 | 9,209 | 9,209 |
| | - Percentage of share holding | 40.93% | 40.93% | 40.93% | 40.93% | 40.93% | 40.93% |
| | 2 Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non - encumbered | | | | | | |
| | - Number of shares | 13,291 | 13,291 | 13,291 | 13,291 | 13,291 | 13,291 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | |
| - Percentage of shares (as a % of the total share capital of the company) | 59.07% | 59.07% | 59.07% | 59.07% | 59.07% | 59.07% | |

BRANCHES: * UDYOGAMANDAL (0484) 2645971 / 2646898. * THIRUVANANTHAPURAM (477) 2400011 * CALICUT (0495) 2482311
 * BANGALORE (080) 28394313 / 28392325. * MYSORE (0821) 2400880
 * BHADRAKAVATHI (08282) 270561. * MARIHAP (08192) 241956. * HUBLI (0836) 2310554
 * THIRUCHIRAPPALLI (0431) 2731124 / 2731125. * MANGALURU



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| Particulars | 3 months ended(30/09/2013) |
|--|----------------------------|
| B INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | Nil |
| Received during the Quarter | Nil |
| Disposed of during the quarter | Nil |
| Remaining unresolved at the end of the quarter | Nil |

| Statement of Assets and Liabilities | | As at 30.09.2013 | As at 31.03.2013 |
|-------------------------------------|--|------------------|------------------|
| Particulars | | Unaudited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share capital | 22.50 | 22.50 |
| | (b) Reserves and surplus | 1269.68 | 1223.69 |
| | Sub-total - Shareholders' funds | 1292.18 | 1246.19 |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 19.31 | 35.42 |
| | (b) Deferred tax liabilities (net) | 129.40 | 139.67 |
| | (c) Other long-term liabilities | 335.59 | 317.85 |
| | (d) Long-term provisions | 11.66 | 6.66 |
| | Sub-total - Non-current liabilities | 495.96 | 499.60 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | 48.22 | 4.47 |
| | (b) Trade payables | 87.96 | 60.84 |
| | (c) Other current liabilities | 122.26 | 153.28 |
| | (d) Short-term provisions | 2.33 | 17.47 |
| | Sub-total - Current liabilities | 260.77 | 236.05 |
| | TOTAL - EQUITY AND LIABILITIES | 2048.91 | 1981.84 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 1055.55 | 1072.69 |
| | (b) Long-term loans and advances | 103.52 | 82.48 |
| | Sub-total - Non-current assets | 1159.06 | 1155.17 |
| 2 | Current assets | | |
| | (a) Current investments | 0.10 | 0.10 |
| | (b) Inventories | 98.82 | 95.72 |
| | (c) Trade receivables | 408.51 | 415.39 |
| | (d) Cash and cash equivalents | 316.51 | 271.78 |
| | (e) Short-term loans and advances | 59.90 | 40.19 |
| | (f) Other current assets | 5.99 | 3.48 |
| | Sub-total - Current assets | 889.84 | 826.67 |
| | TOTAL - ASSETS | 2048.91 | 1981.84 |

Notes

- The above results were reviewed by the Audit committee and approved by the Board of Directors at their respective meeting held on 8th November, 2013.
- The above results have been subjected to limited review by the Statutory Auditors.
- The company is engaged in the business of manufacturing and trading of gases in the domestic market, which forms broadly part of one group and hence the company has only a single reportable segment, in terms of Accounting Standard 17.
- Previous period figures regrouped wherever necessary to conform to current period presentation.

By the order of the Board

Date: 08.11.2013

Madhav C Poy Raiturcar
Managing Director

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* BANGALORE (080) 28394313 / 28392325 * MYSORE (0821) 2403680
* BHADARWATHI (08282) 270561 * HARIHAR (08192) 241056 * HUBLI (0830) 2010554
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